

**Vermont Secretary of State  
Office of Professional Regulation  
BOARD OF ACCOUNTANCY  
December 19, 2006  
UNAPPROVED MINUTES**

1. The meeting was called to order at 9:01 a.m.

Members present: Pamela J. Douglass, CPA, Chairperson; Lee M. Spivey, Jr., CPA, Vice Chair; Cairn G. Cross, Public member and John Borch, CPA, Board member

Members absent: Claire LaVoie, CPA, Secretary

OPR Staff present: Kevin Leahy, Board Counsel and Patty Skinner, Administrative Assistant

2. The chair called for approval of the November 28, 2006 minutes. Mr. Spivey made a motion, seconded by Mr. Borch approve the minutes with noted changes. Motion passed unanimously.

3. **Hearings/Stipulations – N/A**

4. **Complaints/Follow-up cases – N/A**

5. **Reports – N/A**

6. **The Board reviewed and discussed the following applications for licensure:**

Mr. Cairn made a motion, seconded by Mr. Spivey, to approve the following for licensure. Motion passed unanimously.

John Liscinsky – Reinstatement  
John Kasian – Examination  
Mario McKenzie – Endorsement  
Jeremy Pister – Examination  
Lisa Preddice – Endorsement

Robert Monnes – Endorsement  
Jeffrey Muzio – Endorsement  
Daniel J. Streeter, PLLC – Firm  
Sharon Asay – Endorsement

The Board reviewed the applications listed below and noted that documents were either missing or unacceptable to complete their applications. Applicants will be notified of the Board's findings.

**Marianne Treglia – Endorsement** - The Board found that this application would require a firm registration

**Donald Posner – Endorsement** – The Board found that this application would require a firm registration.

7. **AICPA Correspondence – N/A**

**8. NASBA Correspondence**

- a. The Board reviewed all correspondence

**9. Correspondence**

- a. The Board reviewed all correspondence

**10. Public Comments**

**11. Other Board Business**

- a. The Board reviewed the Accountancy law changes, and agreed with all changes.
- b. The Board had a discussion of the rule changes, and Ms. Skinner will do a draft of same for discussion at the next meeting.
- c. Cases outstanding- At present we have 24 outstanding cases of which 9 are for the same person.
- d. Letters will be written to all licensees that have not sent anything in regarding the audit letters that they received.
- e. Status/issues fit into the above category and should not be a separate issue.

**12. There being no further business, the meeting was adjourned at 3:05 p.m.**