

**Vermont Secretary of State  
Office of Professional Regulation  
BOARD OF ACCOUNTANCY  
MINUTES  
June 22, 2010**

**1. The meeting was called to order at 9:09 a.m.**

Members present: Lee M. Spivey CPA, Chairperson; John C. Borch CPA, Vice Chair; Claire LaVoie, CPA; Joshua Partlow, CPA; Thomas Shortle, CPA and Cairn Cross

OPR Staff present: Patty Skinner Administrative Assistant and Kevin Leahy, Staff Counsel. Carla Preston, Unit Administrator, participated by telephone

**2. The Chair called for approval of the Minutes of the May 25<sup>th</sup> meeting. A motion was made and seconded to approve the minutes as read with one minor correction. On 8 (a) second line, change discuss to discussed.**

**3. Hearings/Stipulations**

**4. Reports/Follow-up cases**

- a. Report of Concluded Investigation, Case File # 2009-410 and 2009-422. A motion was made and seconded to accept the recommendation of the investigative team

**5. Applications**

Mr. Borch made a motion, seconded by Mr. Shortle, to approve the following applicants for licensure or reinstatement based on their completed applications. The motion passed

David Boucher – Reinstatement  
Jennifer Ryan – Examination  
Steven Meyer – Endorsement

Ralph Kornips – Examination  
Maher & Company P.C. – Firm

The Board reviewed the applications listed below, but was not able to approve them as submitted. Applicant(s) will be notified of the Board's findings.

Alberto Tomeu – The Board would like Mr. Tomeu to review Board Rule 5.9 and to reevaluate his experience with a clearer portfolio. The motion passed.

**6. AICPA Correspondence**

- a. The Board reviewed and noted all correspondence

**7. NASBA Correspondence**

**8. Correspondence**

**9. Other Board Business**

- a. The Board reviewed the continuing professional education audit material that appeared to have some problems. Letters will be written to the licensees to provide the information requested by the Board.
- b. Ms. Preston spoke to the Board regarding Mr. Winters appearing before them in the fall when the new budget comes out to discuss the fee issue. Ms. Preston also explained the procedure regarding the fee bill.
- c. Mr. Partlow gave an overview of the Eastern Regional Meeting. The following topics were discussed:

- IFRS on examination and specific laws
- A push on ALD
- UAA – a change to add something in for independence
- Loss Audits- does it impair your independence
- Examination Review Board and
- Overseas Examinations

- 10.** There being no further business, the meeting was adjourned.