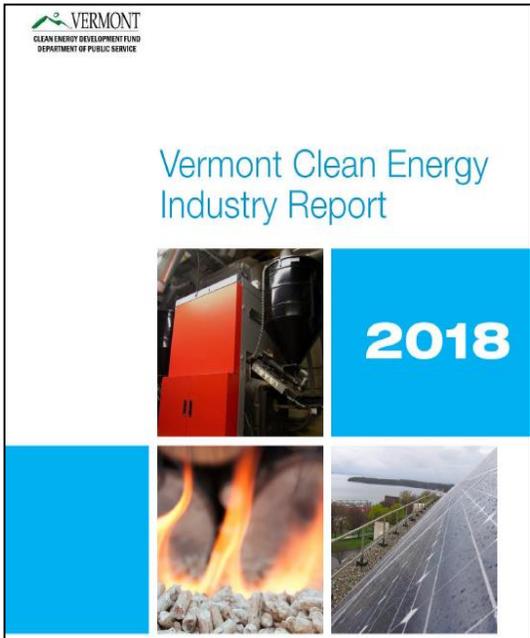


VERMONT CLEAN ENERGY INDUSTRY REPORT



*“The state is home to approximately **18,800** clean energy workers.”*

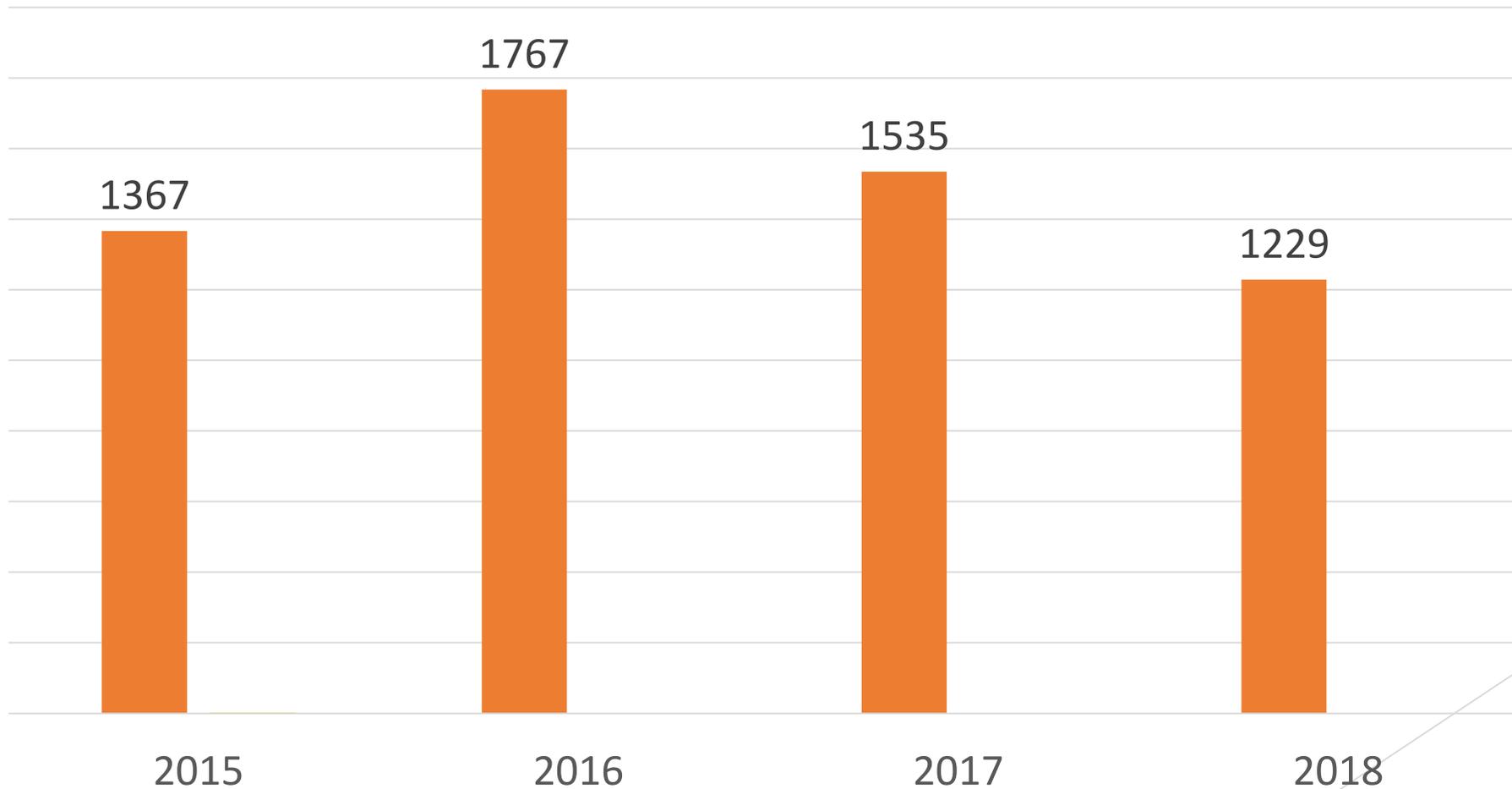
*“Clean energy jobs in Vermont provide higher median hourly earnings—about **\$26.71**.”*

“[S]olar jobs do remain the largest segment of Vermont’s renewable electricity workforce, accounting for just over a third of total renewable energy workers”

“For the first time since the Vermont Clean Energy Industry Report’s inception in 2013, the state’s clean energy economy exhibited a decline in employment, driven largely by losses in the solar industry.

... In Vermont, the shedding of [215] solar jobs came alongside a decline in solar installations over the same period of about 9%.”

Vermont Lost 538 Solar Jobs in last 2 years



Project Capacity	7/1/2017 - 2/12/2018	7/1/2018 - 2/12/2019
<= 15 kW	1,586	1,070
15 kW - <u>≤</u> 150 kW	76	71
>150 kW - <500 kW	2	8
500 kW	15	12
Total	1,679	1,161

New Solar Project Applications Dropped 31%

Alternative Options

- ▶ Increase the GRT on gas
- ▶ Apply the GRT to wholesale electricity sales 5 MW and greater
- ▶ Apply fees on projects 5 MW and greater
- ▶ Audit bill back collections & more timely billing from DPS & other state agencies

PUC Disposition of Net Metering vs. Telecom Cases

FISCAL YEAR 2018 (7/1/2017 -6/30/2018)

Net Metering CPGs (not inc. registrations)				Section 248a Telecommunications CPG			
Total Filed				Total Filed			
80				154			
Time to Disposition	60 days	6	8%	Time to Disposition	60 days	129	84%
	61-90 days	13	16%		61-90 days	21	14%
	91-180	23	29%		91-180 days	2	1%
	181+ days	19	24%		181+ days	1	1%
	withdrawn/dismissed	5	6%		withdrawn/dismissed	1	1%
	Pending on 2/9/2019	14	18%		Pending on 2/9/2019	0	0%

Data from ePUC. Disposition from date of filing to final order/CPG.

Net metering CPGs = "Applications" and "Petitions" under PUC Rules 5.106 and 5.107.

Only 4 of the pending net metering cases were ordered a hearing.



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