



Board of Accountancy

Office of Professional Regulation, Vermont Secretary of State

89 Main Street, 3rd Floor • Montpelier, VT 05620-3402

<https://sos.vermont.gov>

Accountancy Minutes

Tuesday, May 23, 2023, at 9:30 a.m.

Via Microsoft Teams

Board Members Present: Robert Sinkewicz, CPA, Chair; Jeff Langmaid, CPA, Vice-Chair; Kaj Samson, CPA; Daniel Coane, Public Member

Administrative Personnel: Lauren Layman, Attorney; Emily Tredeau; Attorney; Michelle Lavoie, Licensing Administrator II

Others Present: Margaret Gallup

1. Call to Order: Meeting called to order at 9:37 am.

2. Approval of minutes from the April 25, 2023, meeting:

The Board deferred approving the minutes to allow revisions to be made. Will review in the June 27, 2023 Board meeting.

3. Discipline: None.

4. File Review:

Margaret Gallup – Present

- The Board found the application incomplete. Ms. Gallup was informed of what is needed to complete her application.

5. Other Business:

Update regarding ALD and CPA Verify

- Lauren Layman gave an update on the ALD Data Reporting and NGLP being more compatible.

Budget Update

- Agatha Kessler & Dylan Bruce gave a presentation of the Accountancy Budget. Also notified the Board that it was incorrect data and will be representing the Accountancy Budget in the July/August meeting with accurate data.

6. Public Comment: None.

7. Adjournment: Mr. Langmaid moved to adjourn the meeting at 10:38 am. Mr. Samson seconded. Motion passed.

Next Scheduled Meeting – Tuesday, June 27, 2023

Please check the office [website](https://sos.vermont.gov) for updates