



# **Board of Accountancy**

## **Office of Professional Regulation, Vermont Secretary of State**

89 Main Street, 3<sup>rd</sup> Floor • Montpelier, VT 05620-3402

<https://sos.vermont.gov>

### **Accountancy Minutes**

**Tuesday, May 23, 2023, at 9:30 a.m.**

**Via Microsoft Teams**

Board Members Present: Robert Sinkewicz, CPA, Chair; Jeff Langmaid, CPA, Vice-Chair; Kaj Samson, CPA; Daniel Coane, Public Member

Administrative Personnel: Lauren Layman, Attorney; Emily Tredeau; Attorney; Michelle Lavoie, Licensing Administrator II

Others Present: Margaret Gallup

**1. Call to Order:** Meeting called to order at 9:37 am.

**2. Approval of minutes from the April 25, 2023, meeting:**

The Board deferred approving the minutes to allow revisions to be made. Will review in the June 27, 2023 Board meeting.

**3. Discipline:** None.

**4. File Review:**

Margaret Gallup – Present

- The Board found the application incomplete. Ms. Gallup was informed of what is needed to complete her application.

**5. Other Business:**

Update regarding ALD and CPA Verify

- Lauren Layman gave an update on the ALD Data Reporting and NGLP being more compatible.

Budget Update

- Agatha Kessler & Dylan Bruce gave a presentation of the Accountancy Budget. Also notified the Board that it was incorrect data and will be representing the Accountancy Budget in the July/August meeting with accurate data.

**6. Public Comment:** None.

**7. Adjournment:** Mr. Langmaid moved to adjourn the meeting at 10:38 am. Mr. Samson seconded. Motion passed.

Next Scheduled Meeting – Tuesday, June 27, 2023

Please check the office [website](https://sos.vermont.gov) for updates