

**Vermont Secretary of State  
Office of Professional Regulation  
BOARD OF ACCOUNTANCY  
MINUTES  
April 24, 2012**

**1. The meeting was called to order at 9:23 am.**

Members present: Lee M. Spivey, CPA, Chairperson; Thomas Shortle, CPA; and Jennifer Corey, Member

Members absent: John Borch, CPA and Joshua Partlow, CPA

OPR Staff present: Aprille Morrison, Administrative Assistant; Colin Benjamin, Board Counsel and Peter Comart, Unit Administrator

Participants by phone: William Cheeseman, Attorney; Potter Stewart Jr, Attorney; and Ed Adrian, State Prosecutor

**2. The Chair called for approval of the Minutes of the January 24, 2012 meeting. The motion to approve was made by Ms. Corey and seconded by Mr. Shortle. Motion passed unanimously.**

**3. Hearings/Stipulations/Concluded Reports - Stipulation and Consent Order(s) in the matter of David A. Dattilio, John T. Schiffman, and Schiffman, Dattilio & Lipemann, PC (2011-114, 2011-519 and 2011-116)**

The Board reviewed the Stipulation and Consent Orders presented in the above matters. The Board rejected the Orders.

The Board reviewed the Respondent's Motion to Dismiss, Respondents' Motion to Strike and Respondents' Objections to State's Exhibits. The Board went into deliberative session at 12:27 pm and notified the Respondents' attorney's and State Prosecutor that they would receive written decisions on these matters from Board counsel.

**4. Reports/Follow-up cases**

The Board has twelve (12) pending cases. Three are pending Investigative Team meetings, four are under investigation and five are pending hearings.

The Order to Remove Conditions for Daniel Thompson was not heard by the Board for a lack of quorum. Chairman Spivey was the Investigative Team member for the case.

**5. Applications**

A motion was made by Mr. Shortle and seconded by Ms. Corey, to approve the following applicants/firms for licensure or reinstatement based on their completed applications. The motion passed unanimously.

Shabna Shareef

Michelle Baker

Philip Woodburn

Reta Sanders  
Mona Khowassah  
Jeff Polchlopek  
Debra Behm, CPA, PLC  
Daniel Ko

Chang Wha Jung  
Rina Yee  
Jason Mitchell  
Reznick Group, P.C.

Jennifer Artichuk  
Robert Donald  
William J. Fisk, PLC  
EWbank Group, PC

Gwen Flewelling was approved pending review on one additional Board member as Mr. Shortle had to recuse himself from review.

The Board reviewed the applications listed below, but was not able to approve them as submitted. Applicant(s) will be notified of the Board's findings.

Wen-Teng Chiang Hsieh – Additional experience is required

Joshy Joseph – need letter addressed to Board stating what licensee has been doing since license lapsed.

Martin Labonte - need letter addressed to Board stating what licensee has been doing since license lapsed.

**6. AICPA Correspondence** – No correspondence for review

**7. NASBA Correspondence** – No correspondence for review

**8. Correspondence** -

NASBA Annual Opt In/Opt Out Form for Candidate Lists – The Board requested Aprille contact Margo Tracey for additional information.

CPAverify and CPAmobility requests for website links on OPR site – The Board approved adding the links to the OPR Accountancy page.

Gregory Cook (CPE credits) – the Board requested Aprille respond to Mr. Cook.

Ryan Austin (CPE credits) – The Board requested Aprille respond to Mr. Ryan.  
Daniel Dustin (letter requesting attendance at a Board meeting) – The Board requested Aprille respond to Mr. Dustin with Board meeting information.

**9. Other Board Business** - None

**10.** There being no further business Mr. Shortle made a motion to adjourn, seconded by Ms. Corey, the motion passed unanimously. The meeting was adjourned at 1:21 pm.

Respectfully Submitted  
Aprille Morrison  
Administrative Assistant