



Board of Accountancy

Office of Professional Regulation, Vermont Secretary of State

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Approved Minutes

Friday, December 21, 2018 at 9:00 a.m.

Board Members Present: Joshua Partlow, CPA, Vice-Chair; Thomas Shortle, CPA, Chair; Steven Love, CPA, and John Borch, CPA, Secretary

Board Member(s) Absent: Danny Coane, Public Member

Administrative Personnel: Aprille Morrison, Licensing Administrator I

1. Call to Order

- a. Mr. Shortle called the meeting to order at 9:15 am.

2. Approval of minutes from November 27, 2018 meeting

- a. Mr. Partlow motioned to approve the November 27, 2018 minutes as presented. Mr. Borch seconded the motion. Motion passed.

3. Election of Officers

- a. The Board agreed to keep the current slate of officers and defer election of new officers until all members were present.

4. File Review

Kathleen Gagne
Emily Le

Lucas McCarthy
Nathan Webb

Hannah Wagner
Melinda Hazzard

Daniel Goodwin

Mr. Borch made a motion to approve all applications listed above. Mr. Love seconded the motion. Motion passed.

Shufei Zhang's application was approved pending receipt of a transcript or educational evaluation showing a degree earned.

5. Other Business

- a. Mr. Borch reported on his attendance at the Annual NASBA meeting.
- b. Mr. Shortle presented certificates of appreciation to Mr. Borch and Mr. Love for their service to the Board of Accountancy.
- c. The Board members present reviewed the NASBA focus questions. Mr. Shortle will communicate directly to NASBA with the responses by the January 7, 2019 deadline.

6. Adjournment

- a. Mr. Love made a motion to adjourn the meeting at 11:01 am. Mr. Borch seconded the motion. Motion passed.

Next Scheduled Meeting – Tuesday, January 22, 2019 at 9:00 am
Please check the office [website](#) for updates