



# **Board of Accountancy**

**Office of Professional Regulation, Vermont Secretary of State**

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## **UnApproved Minutes**

**Wednesday, January 17, 2018 at 9:00 a.m.**

Board Members Present: Thomas Shortle, CPA, Chair, Joshua Partlow, CPA, Vice-Chair; Steven Love, CPA; John Borch, CPA, Secretary, and Danny Coane, Public Member.

Administrative Personnel: Gabriel Gilman, General Counsel and Aprille Morrison, Licensing Administrator I

### **1. Call to Order**

- a. Mr. Shortle called the meeting to order at 9:04 am.

### **2. Changes to the agenda.**

- a. Mr. Shortle requested a discussion be added regarding a request for exam extension.

### **3. Approval of minutes from November 28, 2017 meeting**

- a. Mr. Partlow made a motion to approve the minutes as written. Mr. Love seconded the motion. Motion passed.

### **4. Disciplinary Matters – None**

### **5. Correspondence**

- a. Mr. Shortle informed members that he responded to NASBA on the focus questions. The office will share the report with members once it is released.

### **6. Topics for Discussion**

- a. Exam Extension requests. The CPAES examination coordinator contacted the office regarding a request for extension of examination grades. Mr. Gilman will respond to the examination coordinator on behalf of the Board
- b. The Board discussed changing the April board meeting date, due to members unable to attend. The April meeting date was updated from Tuesday, April 24<sup>th</sup> to Wednesday, April 18<sup>th</sup>. Ms. Morrison will update the office calendar.

## **7. Administrative Updates**

- a. Ms. Morrison spoke to the Board members regarding the progress of the NGLP licensing platform.
- b. Mr. Gilman and Ms. Morrison updated the Board on the status of the proposed accountancy rule changes. The rules are still pending legislative committee approval and have been delayed while the legislature considered the proposed OPR bill.

## **8. File Review**

Raven Tahair – Exam

Xin Ren – Exam

Alyssa Quinlan – Exam

Ohab and Company P.A. – Firm

Jordan Robare – Exam

Feng Liu – Exam

Yuan Li – Exam

Andrew Pettis – Exam

Wenjie Zhai – Exam

Kristen Carmichael – Exam

Mr. Borch made a motion to approve all applications listed above. Mr. Love seconded the motion. Motion passed.

The Board reviewed the application for Courtney Handy and found the application incomplete. Ms. Morrison will inform Ms. Handy.

## **9. Adjournment**

- a. Mr. Borch made a motion to adjourn the meeting at 11:14 am. Mr. Coane seconded the motion. Motion passed.

Next Scheduled Meeting – Wednesday, April 18, 2018 at 9:00 am

Please check the office [website](#) for updates