

Vermont Secretary of State  
Office of Professional Regulation  
**BOARD OF PUBLIC ACCOUNTANCY**  
MINUTES  
APRIL 27<sup>TH</sup>, 2010

1. The meeting was called to order at 9:10 A.M.

Members present: Lee M. Spivey CPA, Chairperson; John C. Borch CPA, Vice Chair; Claire LaVoie, CPA and Joshua Partlow, CPA

Members absent: Cairn Cross, Secretary

OPR Staff present: Patty Skinner Administrative Assistant and Carla Preston, Unit Administrator

2. The Chair called for approval of the Minutes of the January 26<sup>th</sup> meeting. A motion was made and seconded to approve the minutes as read.
3. Hearings and/or Stipulation and Consent Orders for consideration
4. Legislation/Rulemaking
5. Reports
  - a. Report of Concluded Investigation 2009-555 and 2009-556. The Board voted to accept the recommendation of the investigative team.
  - b. Report of Concluded Investigation 2009-334. The Board voted to accept the recommendation of the investigative team.
  - c. Report of Concluded Investigation 2005-9 and 2005-11. The Board voted to accept the recommendation of the investigative team. Ms. LaVoie recused from voting.
6. Applications

Ms. LaVoie made a motion, seconded by Mr. Borch, to approve the following applicants for licensure or reinstatement based on their completed applications. The motion passed unanimously.

**Condon O'Meara McGinty & Donnelly LLP – Firm**

Barton Haag – Endorsement  
David Brace – Examination  
Laura Rae Colwell – Endorsement  
Kathy-Ann Edwards – Endorsement  
Ryan Gurdak – Examination  
Jungwoo Kim – Examination  
Matej Kollar – Examination  
Joanne Jewell – Endorsement

**Albin, Randall & Bennett – Firm**

Daniel Barkyoumb – Examination  
Aparna Chikoti – Examination  
Heather Counter – Endorsement  
Lawrence Foster – Endorsement  
Hyeong Woo Kim – Examination  
Steven Kirn – Reinstatement  
Tamaron Loger – Score Transfer  
Caroline Mayher – Examination

Emily Nguyen – Examination  
Karri Root – Endorsement  
Bolormaa Tsedenpil – Examination  
Martin Zabel – Reinstatement  
Ashley Pruitt – Examination  
Erin F. Packie – Examination

Keith Phelan – Endorsement  
Scott Swenor – Endorsement  
Marcy Wunderlich – Endorsement  
Jaewon Ahn – Examination  
Jane Gardner – Reinstatement  
Katherine Meyers – Examination

The Board reviewed the applications listed below, but was not able to approve them as submitted. Applicant(s) will be notified of the Board's findings.

Carl Haasper – Score Transfer – Based on the information provided, the Board was unable to approve Mr. Haasper's application because the supervisor was not an approved supervisor.

7. Correspondence from the American Institute of Certified Public Accountants (AICPA) and the National Association of State Boards of Accountancy (NASBA)

- a. Reviewed correspondence

8. Correspondence

- a. Email from the Vermont Coordinator, Kyle Barrier, with a request for an extension for Dong Kun Kim, who was in a serious accident. The Board reviewed the request and medical information that was submitted. Due to the severity of the injuries, the Board stated that they would extend the time until the fall window.

9. Public Comment

10. Other business

- a. The Board approved the audit letters and would like to see them go out as soon as possible. The Board agreed to do 10 percent of all licensees.
- b. The Board reviewed the survey questioners that went out with the renewals, and would like to see letters go out to all interested parties describing the process for them to register with the Governor's Office.
- c. The Board had a discussion on the IQEX examination. It was the decision of the Board that anyone applying through IQEX would have to meet education and experience to qualify for licensure.

11. There being no further business, the meeting was adjourned at 1:00 p.m.

12. The next meeting of the Board is scheduled for May 25, 2010