



# **Board of Accountancy**

## **Office of Professional Regulation, Vermont Secretary of State**

89 Main Street, 3<sup>rd</sup> Floor • Montpelier, VT 05620-3402  
Tel. (802) 828-0052 • [www.sec.state.vt.us/professional-regulation.aspx](http://www.sec.state.vt.us/professional-regulation.aspx)

### **Approved Minutes**

**Tuesday, November 24, 2020 at 9:00 a.m.**

#### **Via Go-to Meeting**

Board Members Present via Go-to Meeting: Robert Sinkewicz, CPA, Chair; Danny Coane, Public Member, Secretary; Rebecca James, CPA, and Kaj Samsom, CPA

Board Member(s) Absent: Jeff Langmaid, CPA, Vice-Chair

Administrative Personnel via Go-to Meeting: Aprille Morrison, Licensing Administrator III, and Gabriel Gilman, General Counsel.

**1. Call to Order:** Mr. Sinkewicz called the meeting to order at 9:03 am.

**2. Approval of minutes from the August 25, 2020 meeting:**

Mr. Coane motioned to approve the August 25, 2020 minutes as presented. Mr. Samsom seconded the motion. Motion passed.

**3. Discipline:** None

**4. Administrative Updates:** None

**5. File Review:**

John Harrelson	Eden LaLonde	Danielle Phelps	Mitchell Yacavoni
Maeghan Hutchins			
Dixon Hughes Goodman LLP		Price and Associates CPAs, LLC	
Kaurman, Rossin & Co.			

Mr. Coane made a motion to approve the above applicants for Vermont licensure and issue a deficiency to Wei Yu. Ms. James seconded the motion. Motion passed.

Ms. Morrison, with the assistance of the Board, will issue a deficiency to Wei Yu regarding the report of supervised experience submitted.

## **6. Other Business**

- a. Mr. Gilman requested the Board review a policy regarding the acceptance of nano-credits and blended learning for continuing professional education. Mr. Sinkewicz moved the Board adopt the policy "Waiver Policy Recognizing Nano- and Blended Learning". Ms. James seconded the motion. Motion passed. The policy will be posted on the Board's website once signed.
- b. The election of officers was tabled until the December 22<sup>nd</sup> meeting when Mr. Langmaid is in attendance.
- c. Mr. Sinkewicz and Ms. James attended the Annual NASBA meeting remotely. Mr. Sinkewicz informed members present the majority of discuss was regarding the extensive revamp of the CPA examination. Mr. Sinkewicz reported he has also signed up to be a part of the communication committee for another year.
- d. Members present discussed the current report of supervised experience form and the desired updates that Mr. Samson provided. Members agreed with Mr. Samsom's edits and agreed to review experience requirements in other jurisdictions prior to deeming the revisions complete and updating the form in the online licensing system. Ms. Morrison with provide an updated form to members for review and discussion at the December 22<sup>nd</sup> meeting.

## **7. Public Comment: None**

## **8. Adjournment**

There being no additional business Mr. Samsom made a motion to adjourn the meeting at 10:36 am. Ms. James seconded the motion. Motion passed

Next Scheduled Meeting – Tuesday, December 22, 2020  
Please check the office [website](#) for updates