

**Vermont Secretary of State  
Office of Professional Regulation  
BOARD OF ACCOUNTANCY  
Location: 89 Main Street, 3<sup>rd</sup> Floor, Montpelier, VT 05602**

**Approved Minutes**

**June 24, 2014**

**Members present:** Joshua Partlow, Thomas Shortle, Steve Love, John Borch and Daniel Coane

**Staff present:** Aprille Morrison and Colin Benjamin

**Guests:** Kaj Beck-Andersen

**1. 9:02 a.m. Called to order**

**2. Approval of the Minutes of the May 27, 2014 meeting.** Mr. Shortle made a motion to approve as presented. Mr. Borch seconded the motion. Motion passed.

**3. Reports/Follow-up cases.** Case Managers Report by Carla Preston

There are 24 total cases. Two (2) are on appeal, three (3) have been recommended by Investigative Teams for closure, two (2) are pending hearing, ten (10) are ready for Investigative Team meetings, four (4) are currently under investigation, one (1) has charges pending, one (1) is on hold and one (1) is in the intake process.

**4. Correspondence/Discussion items**

**a. General discussion on inactive status for future.** Mr. Benjamin wanted to discuss with the Board about possible Legislative changes regarding licensure statuses, administrative penalties and administrative duties. Carla Preston, case manager; Annika Green, OPR Prosecutor and Lauren Hibbert, OPR Prosecutor were also present. Mr. Benjamin and Larry Novins, along with other key OPR personnel, will be working on proposed language for all Boards to consider regarding revisions of Title 3. This Board agrees that the Office should move forward with changes and offered the Board's support in the process if necessary.

**b. AICPA Webcast on New Peer Review Initiatives.** Mr. Partlow wanted to inform the Board of the webcast that that AICPA will be held on Wednesday, July 2<sup>nd</sup>. Mr. Partlow will be attending the webcast.

**c. Letter from Jerald Trapana** - Mr. Trapana wrote the Board requesting an extension for approval of his application by examination. The Board asked Ms. Morrison and Mr. Benjamin correspond with Mr. Trapana, however all requirements must be met as of June 30<sup>th</sup>.

**d. NASBA Eastern Regional Meeting** - Mr. Borch and Mr. Love attended the NASBA Eastern Regional meeting earlier in June. They informed the Board of some changes that were being looked into by various committees.

**e. Review of Laws/Rules** – Mr. Partlow asked the Board if they would be willing to take the afternoon after either their August or September meetings to go over any possible changes for the Laws and Rules. The Board agreed to do this at their September 23<sup>rd</sup> Board meeting. Mr. Partlow also requested the Board members review the applications posted on the website to see if there are any changes that should be made to the forms.

**5. Hearings/Stipulations/Concluded Investigations –**

**10:00 a.m.** – Stipulation and Consent Order Re.: Michael G. LeBoeuf (docket # 2013-742) and Michael G. LeBoeuf, PC (docket # 2013-741). Mr. Coane made a motion to accept the stipulation and consent order as presented. Mr. Shortle seconded the motion. Mr. Partlow did not participate in the vote as he

was the Investigative Team member. Motion passed.

**6. Licensing – Review the following applications for licensure**

Mr. Shortle made a motion to approve the following applications for licensure. Mr. Borch seconded the motion. Motion passed.

Taylor Jewell	Nathan Segale	Soo Jin Jeong	Danielle Manahan
Andrea Moore	Zachary Williams	Jonathan Manning	Jun Yong Chung
Kaj Beck-Andersen	Bryan Fortier	Rebecca Hale	Daniel Shepard
Jocelyn Haley	Qi Zheng	Sharon Stearns	Kane Sherlock
Courtney Bishop	Madeline McHugh		

The following applications are deficient and Ms. Morrison will correspond with the applicants:

Salma Elshabrawy	Meghan Hart	Erika Lamb	Shari McLaughlin
James Manning	Zahid Bukhari	Nechama Rosenberg	

**7. Adjourn.** The meeting adjourned at 12:45 pm.

**Next Meeting: July 22, 2014**