



# **Board of Accountancy**

## **Office of Professional Regulation, Vermont Secretary of State**

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### **Approved Minutes**

**Tuesday, August 27, 2019 at 9:00 a.m.**

Board Members Present: Thomas Shortle, CPA, Chair; Joshua Partlow, CPA, Vice-Chair ; Jeff Langmaid, CPA; Danny Coane, Public Member, Secretary, and Robert Sinkewicz, CPA

Administrative Personnel: Aprille Morrison, Licensing Administrator I, and Lauren Layman, Board Counsel

Guests: Dan Dustin and Cathy Allen

#### **1. Call to Order**

- a. Mr. Shortle called the meeting to order at 9:10 am.

#### **2. Approval of minutes from July 23, 2019 meeting**

- a. Mr. Coane motioned to approve the July 23, 2019 minutes as presented. Mr. Langmaid seconded the motion. Motion passed. Mr. Partlow did not participate in the vote as he was not in attendance at the July 23<sup>rd</sup> meeting.

#### **3. Discipline**

- a. Stipulation and Consent Order in re: Susan Dana/Susan Dana & Associates, P.C., docket # 2019-26 et al. Mr. Shortle made a motion to accept the stipulation and consent order as presented. Mr. Coane seconded the motion. Motion passed. Mr. Partlow did not participate in the vote as he was the Investigative Team member.

#### **4. File Review**

Steven Veroff	Heber Maughan	Christopher Diaz	Kyle Reynolds
Austin Cozzens	Jenna Waite	Eugene Serman	
Abdi Shiekh-Ali CPA PLLC			

Mr. Langmaid made a motion to approve all applications listed above. Mr. Partlow seconded the motion. Motion passed.

The application for Huiqiao Sun was tabled until additional information regarding required education courses has been received. Ms. Morrison will reach out to Ms. Sun.

#### **5. Other Business**

- a. Dan Dustin and Cathy Allen reported to the Board on NASBA services and future organization goals and entertained any questions Board members posed.

## **6. Adjournment**

- a. Mr. Coane made a motion to adjourn the meeting at 11:33 am. Mr. Sinkewicz seconded the motion. Motion passed.

Next Scheduled Meeting – Tuesday, September 24, 2019 at 9:00 am  
Please check the office [website](#) for updates