

**Vermont Secretary of State  
Office of Professional Regulation  
BOARD OF ACCOUNTANCY**

**Minutes**

**October 23, 2012**

**Members present:** Lee M. Spivey, John Borch, Joshua Partlow and Jennifer Corey

**Member absent:** Thomas Shortle

**Staff present:** Colin Benjamin, Peter Comart and Judith Griffen

- 1. Call to order**
- 2. Approval of the Minutes of the September 25, 2012 meeting.**
- 3. Hearings/Stipulations/Concluded Investigations – None**
- 4. Reports/Follow-up cases**

Case Managers Report by Carla Preston was given there are 6 open cases at this time, 4 are under investigation and 2 are ready for closing today.

Closing Report – 2012-420 and 2012-421 – approved

- 5. Licensing – Review the following applications for licensure**

Erik Lynch – Endorsement - approved

Christopher Previte – Endorsement - approved

Todd Rea – Endorsement – approved

Naomi Zoberman – Examination – needs to show that she has a bachelor's degree.

Leslie Bourbeau – Examination – approved

Michelle Leclair – Examination - approved

Timothy Aube – Examination – approved

Katy Newland – Examination – approved

Rujia Luo – Examination – approved

Katie Glover – Examination – approved

Andrew Simonds – Examination – approved

Michele Caticchio – Reinstatement – approved

- 6. Correspondence/Discussion items**

a. Budget update with Chris Winters was tabled until next meeting.

b. There was an update on ALD from Peter Comart and Amy Boulanger. Everything is going smoothly and they are testing the system at this time. Once everything has been cleared they will go live.

c. The Board had a lengthy discussion on pending applications and the use of Social Security Numbers. The Board will need more information to make a decision. Peter, Lee and

Colin will all get additional information and this will be brought back to the board for further discussion at a later date.

**7 Other Board Business**

Signing of Certificates

**8. Adjourned at 11:23 a.m.**