

**Vermont Secretary of State
Office of Professional Regulation
BOARD OF ACCOUNTANCY**

Minutes

October 23, 2012

Members present: Lee M. Spivey, John Borch, Joshua Partlow and Jennifer Corey

Member absent: Thomas Shortle

Staff present: Colin Benjamin, Peter Comart and Judith Griffen

- 1. Call to order**
- 2. Approval of the Minutes of the September 25, 2012 meeting.**
- 3. Hearings/Stipulations/Concluded Investigations – None**
- 4. Reports/Follow-up cases**

Case Managers Report by Carla Preston was given there are 6 open cases at this time, 4 are under investigation and 2 are ready for closing today.

Closing Report – 2012-420 and 2012-421 – approved

- 5. Licensing – Review the following applications for licensure**

Erik Lynch – Endorsement - approved
Christopher Previte – Endorsement - approved
Todd Rea – Endorsement – approved

Naomi Zoberman – Examination – needs to show that she has a bachelor's degree.
Leslie Bourbeau – Examination – approved
Michelle Leclair – Examination - approved
Timothy Aube – Examination – approved
Katy Newland – Examination – approved
Rujia Luo – Examination – approved
Katie Glover – Examination – approved
Andrew Simonds – Examination – approved

Michele Caticchio – Reinstatement – approved

- 6. Correspondence/Discussion items**

- a. Budget update with Chris Winters was tabled until next meeting.
- b. There was an update on ALD from Peter Comart and Amy Boulanger. Everything is going smoothly and they are testing the system at this time. Once everything has been cleared they will go live.
- c. The Board had a lengthy discussion on pending applications and the use of Social Security Numbers. The Board will need more information to make a decision. Peter, Lee and

Colin will all get additional information and this will be brought back to the board for further discussion at a later date.

7 Other Board Business

Signing of Certificates

8. Adjourned at 11:23 a.m.