

# Vermont Board of Real Estate Appraisers

National Life Building, North Fl 2

Montpelier, VT 05620-3402

October 3, 2012 at 9:00 a.m.

## Minutes

**Members Present:** Ami Milne-Allen, Steve Rocheleau, George Sargeant, Robert Wernecke and Linda Retchin

**Staff Present:** Heidi Hayward Urish, Colin Benjamin, Peter Comart, Carla Preston and Judith Griffen

**Public Present:** Rosa Benoir and Jeff Gebhart

1. **Called to order at 9:04 a.m.**

2. **Approved September 5, 2012 minutes as amended**

3. **9:10 a.m. Case Manager Report – Carla Preston**

Carla reported that there are 20 open cases at this time, 2 which have been approved for closing today, 4 are ready for I-Team meetings, 5 are under investigation and 9 have pending charges or have been charged.

2012-162 Closing Report – approved

2011-828 Closing Report – approved

4. **10: 00 a.m. Discussion Items:**

- a. USPAP Checklist was discussed and reviewed by the Board. George will make changes and bring it back to the Board for final review.
- b. Final bill draft review was discussed by Colin. Colin has made all of the small changes that were needed and said that all other subjects for discussion will be dealt with in the rule changes.
- c. ASC Proposed Policy Statements was given to the Board members and they will email Ami with any comments they have.
- d. Election of Officers - Ami Milne-Allen as Chair, Steve Rocheleau as Vice Chair and George Sargeant as Secretary.

5. **11:00 a.m. Education courses for review**

A motion was made and seconded to approve/deny all courses below as recommended. All were in favor the motion carries.

### **American Society of Farm Managers and Rural Appraisers, Inc.**

ASFMRA 83<sup>rd</sup> Annual Convention – Day 1 for 7/CE – expires 10-3-14

ASFMRA 83<sup>rd</sup> Annual Convention – Day 2 for 3.5/CE – Denied

Rapid Fire Case Studies 2012 for 7/CE – expires 10-3-14

### **Massachusetts Board of Real Estate Appraisers**

Relocation Appraisals for 7/CE – expires 10-3-14

2012 New England Appraiser Expo – Residential Program for 7/CE – expires 10-3-14

2012 New England Appraiser Expo – Commercial Program for 7/CE – expires 10-3-14

### **Appraisal Institute**

Residential Sales Comparison & Income Approaches for 28/CE and 30/QE – AQB approved – expires 7-8-15

International Financial Reporting Standards for the Real Property Appraiser for 15/CE – expires 10-3-14

Online Appraisal Curriculum Overview – Residential for 8/CE – AQB approved – expires 7-29-15

**Theodore Nelson (individual request)**

Appraisal Uses of Excel Software for 15/CE – expires 10-3-14

**LIA Administrators & Insurance Services**

Loss Prevention Program for Real Estate Appraisers for 4/CE – expires 10-3-14

**McKissock, LP**

FHA for Today's Appraiser for 7/CE – AQB approved – expires 8-21-15

**American Continuing Education Institute**

Environmental Hazards Impact on Value for 7/CE - expires 10-3-14

6. **FYI:**  
**Clearbox**
7. **Adjourned at 11:15 a.m.**
8. **Next Meeting: November 7, 2012 at 9:00 a.m.,** at the National Life Building, North FL 2, Montpelier