

**Vermont Board of Real Estate Appraisers**

Corner of State Main in the City Center

89 Main Street

3<sup>rd</sup> Floor

Montpelier, VT 05602

June 4, 2014 at 9:00 a.m.

**Agenda**

- 1. Call meeting to order at 9:00 a.m.**
- 2. Approval of April 2, 2013 minutes**
- 3. Case Manager Report – Carla Preston**
- 4. Closing Reports – None**
- 5. Hearing/Stipulation**
  - a. 9:30 a.m. - 2012-369 – Hearing – Peter Levin
  - b. 9:45 a.m. – 2013-756 – Stipulation and Consent – Andrea Couture
  - c. 10:00 a.m. – 2013-391 – Brett Schermerhorn – Hearing
- 6. Discussion Items:**
  - a. Background checks - Fingerprinting
  - b. AMC's
    - Legislation – Dodd Frank
    - Fees
    - Reviewing appraisers
  - c. Orientation program – AQB required
  - d. Continuing Education – online
  - e.
  - f. AQB proposed changes
- 7. Education courses for review**

**Appraisal Institute**

Residential Applications Part 2 for 7/CE – Kurt

Residential Applications: Using Technology to Measure & Support Assignment results for 7/CE – Kurt

Application & Interpretation of Simple Linear Regression for 14/CE – Kurt

Advanced Spreadsheet Modeling for Valuation Applications for 14/Ce – Kurt

Litigation Assignments for Residential Appraisers for 4/Ce – George

International Valuation Standards Overview for 8/CE – George

Advanced Market Analysis & Highest & Best Use for 32/CE & 35/QE – AQB approved – expires 1-24-15

Review Theory – Residential for 15/CE – Kurt

Review Theory – General for 30/CE – George

Review Case Studies – General – George

AI Connect 2014 – Day 1 for 2/CE – Kurt

AI Connect 2014 – Day 2 AM for 4/CE – Kurt

AI Connect 2014 – Day 2 PM 4 for 2/CE – Kurt

AI Connect 2014 – Day 3 for 4/CE – Kurt

### **Massachusetts Board of Real Estate Appraisers**

FHA & VA today for 7/CE – AQB approved – **expires 1-31-17**

Defensible Appraising for 7/CE – AQB approved – **expires 1-7-17**

Residential Site Valuation & Cost Approach for 14/CE & 15/QE – AQB approved – **expires 5-16-17**

Online General Appraiser Market Analysis & Highest & Best Use for 28/CE & 30/QE – AQB approved – **expires 11-15-16**

Basic Appraisal Principles for 28/CE & 30/QE – AQB approved – **expires 6-29-17**

Book of Adjustments for 3/CE – George

### **Allterra Group LLC**

2014 Keynote/Alternative Valuations for 7/CE – George

2014 Valuation Visionaries/Regulatory Compliance for 7/CE – George

2014-2015 7 Hour National USPAP course for 7/CE – Denied does not have AQB approval

### **McKissock LP**

Secondary Market Appraisal Guidelines for 7/CE – AQB approved – **expires 3-3-17**

Appraisal of Assisted Living Facilities for 8/CE – AQB approved – **expires 4-15-17**

The Sales Comparison Approach for 7/CE – AQB approved – **expires 3-13-17**

Land and Site Valuation for 7/CE – AQB approved – **expires 8-21-17**

### **American Society of Farm Managers and Rural Appraisers**

Key Issues of Grain Elevator Valuation for 8/CE – Kurt

Introduction to the Valuation of Permanent Plantings for 8/CE – Kurt

### **OnCourse Learning Corporation dba Career Webschool**

2014-2015 7-Hour Equivalent USPAP for 7/CE – AQB approved – **expires 12-31-15**

### **American Society of Appraisers**

2014 International Appraisers Conference for 18/CE – George

## **8. FYI:**

- a. Proposed Revision to the 2015 Real Property Appraiser Qualifications Criteria
- b. AARO Conference in San Francisco April 12<sup>th</sup> -14<sup>th</sup> report – Amy
- c. Next scheduled ASC audit will be at the next meeting on August 6, 2014.

## **9. Adjourn**

**Next Meeting: August 6, 2014 at 9:00 a.m.**

**Orientation Class at 1:00 p.m.**