

**Vermont Secretary of State
Office of Professional Regulation
BOARD OF ACCOUNTANCY**

Location: Corner of State Main in the City Center. 89 Main Street, 3rd Floor, Montpelier, VT 05602

Minutes

November 26, 2013

Members present: Joshua Partlow, Thomas Shortle, John Borch, Daniel Coane and Lee M. Spivey

Staff present: Judith Griffen, Colin Benjamin and Peter Comart

- 1. 9:01 a.m. Called to order**
- 2. Approved the Minutes of the October 22, 2013 meeting.**
- 3. Reports/Follow-up cases**
 - a. Case Managers Report by Carla Preston
- 4. Correspondence/Discussion items**
 - a. Discussed NASBA Focus Questions and Josh will respond.
 - b. Discussed CPAES Electronic Transcripts and Peter will respond that the board is in favor.
 - c. Josh explained tot the Board that Sherry Prehoda discussed the new applicants guide with the VT Society in the October Student Event program.
 - d. Section E of the renewal form was discussed and since the Office now requires additional information it is no longer necessary to require an additional letter of explanation on the renewals if the applicant checks no.
 - e. Discussed CPE Audits and Judith will update what she has. The Board will review the remainder at the next meeting.
 - f. Update on open Board position was discussed and the Board welcomed new comer Daniel Coane and announced that we do have a replacement for Lee in January. His name is Stephen Love out of Bennington.
- 5. Hearings/Stipulations/Concluded Investigations – None**
- 6. Licensing – Review the following applications for licensure**

Yin Hsueh - examination - approved
Matta Hareh – examination – approved
Heather Tucker – examination – approved
Olga Kohler – examination – approved
Matthew Stayton – examination – approved
Yu-Yu Lin – examination – needs official transcripts and the foreign credentialing paperwork
Paul Murphy – examination – approved
Andrew Lamson – examination – approved
Hanna Haleba – examination – approved

Susan Witt – endorsement – approved
Dennis Moser – endorsement – the Board would like to see the CE certificates

Ian Jeffers – reinstatement – needs additional information
Aminta K. Conant CPA (firm) – reinstatement – approved
Aminta Conant (individual) – reinstatement – approved
James Salter – reinstatement – approved
Karen Groseclose – reinstatement - needs additional information
Paul Birnholz – reinstatement – approved
Mohamed Alli – reinstatement – approved
Michael Kane – reinstatement – approved
Amber Walsh – reinstatement – approved

7 Other Board Business

a. Signing of Certificates

8. FYI

a. State Regulatory End of Year Review from AICPA (Informational only)

9. Adjourn

Next meeting December 17, 2013