

**Vermont Secretary of State
Office of Professional Regulation
BOARD OF ACCOUNTANCY
Location: 89 Main Street, 3rd Floor, Montpelier, VT 05602**

Approved Minutes

June 27, 2017

Members present: Joshua Partlow, Thomas Shortle, John Borch and Danny Coane

Member(s) absent: Steve Love

Staff present: Carla Preston and Aprille Morrison

1. The Chair called the meeting to order at 9:05 am.
2. **Approval of the Minutes of the May 23, 2017 meeting.** Mr. Borch made a motion to approve the minutes with one amendment. Mr. Coane seconded the motion. Motion passed. Mr. Shortle abstained from voting as he was not in attendance at the May meeting.
3. **Reports/Follow-up cases.** Case Managers Report by Carla Preston

Ms. Preston informed the Board they currently have eighteen (18) pending cases. One (1) is on hold, eight (8) are under investigation, one (1) is ready for Investigative Team meeting and eight (8) are pending charges being filed.
4. **Hearings/Stipulations/Concluded Investigations:** None
5. **Correspondence/Discussion items**

Administrative Rules Update. Mr. Partlow informed members present that the Administrative Rules have been filed with ICAR and are awaiting review before they can move forward with formal filing with LCAR.
6. **Licensing – Review the following applications for licensure**

Mr. Borch made a motion to approve the following applicants for licensure. Mr. Coane seconded the motion. Motion passed.

Katelyn Michell – Exam Amanda Marcy – Exam Doreen Yusufu – Exam

Matthew Rainville – Endorsement Sheryl Stephens-Burke – Endorsement

MaughanSullivan LLC - Firm
7. The next regularly scheduled meeting is scheduled for Tuesday, July 25, 2017.
8. **Adjourn.** There being no additional business the meeting adjourned at 9:37 am.