

**Vermont Secretary of State
Office of Professional Regulation
BOARD OF ACCOUNTANCY**

Location: Vermont College Campus at Schulmaier Hall, 32 College Street, Montpelier, VT 05602

Minutes

November 27, 2012

Members present: Lee M. Spivey, John Borch, Joshua Partlow, Thomas Shortle and Jennifer Corey

Staff present: Peter Comart and Judith Griffen

- 1. Called to order at 9:02 a.m.**
- 2. Approved October 23, 2012 minutes.**
- 3.** Budget update and paperless licensure was presented by Chris Winters. The Budget looks good and no changes are needed at this time. Chris will be coming back to the Board each year for budget updates.

Paperless licensure was discussed by Chris Winters and the Board members. The Board was in agreement with the paperless licensure proposal.
- 4. Hearings/Stipulations/Concluded Investigations – None**
- 5. Reports/Follow-up cases**
Case Managers Report by Carla Preston was tabled until the next meeting.
- 6. Licensing – Review the following applications for licensure**

Sherry C. Dempsey CPA PLLC – Firm - approved
GHP Horwath, P.C. – Firm - approved

Naomi Zoberman – Examination – approved
Kshitija Shah – Examination - approved
Timothy Sharek – Examination - approved
Katherine Plardy – Examination – approved

Stephen Trenholm – Endorsement - approved

Michael Young – Reinstatement – Tabled for more information and Colin’s review.
Ali Atat – Reinstatement – approved

7. Correspondence/Discussion items

- a. Waiver Request from Dorothea Kelly was referred to Carla Preston for more information.
- b. Regional Focus Questions were discussed and Josh will respond.
- c. Questions about 150 hour rule were discussed and all requirements need to be met in order to receive licensure.
- d. Rules public hearing was held from 10:30 a.m. to 11:00 a.m. and no members of the public attended. All Board member and staff were present for the public hearing.

7 Other Board Business

Signing of Certificates

8. Adjourned at 11:02 a.m.