

**Vermont Secretary of State  
Office of Professional Regulation  
BOARD OF ACCOUNTANCY  
Location: 89 Main Street, 3<sup>rd</sup> Floor, Montpelier, VT 05602**

**Approved Minutes**

**May 26, 2015**

**Members present:** Joshua Partlow, Thomas Shortle, Steve Love, John Borch and Danny Coane

**Staff present:** Aprille Morrison, Gabriel Gilman and Peter Comart

1. 9:07 a.m. Called to order
2. **Approval of the Minutes of the April 20, 2015 meeting.** Mr. Shortle made a motion to approve the minutes as presented. Mr. Love seconded the motion. Mr. Coane abstained from voting as he was not present at the April 20<sup>th</sup> meeting. Motion passed.
3. **Reports/Follow-up cases.** Case Managers Report by Carla Preston  
  
Ms. Preston informed the Board they currently have nineteen (19) cases. Fourteen (14) are set for Investigative Team meeting, two (2) are set for hearing, two (2) have been recommended for closing and one (1) is under investigation.
4. **Hearings/Stipulations/Concluded Investigations:** None
5. **Correspondence/Discussion items**
  - a. **CLEP Course Credit & 150 hour requirement – Steven Doyon.** Mr. Doyon contacted Mr. Partlow regarding credits for CLEP courses being listed on the college transcripts. After discussion the Board agreed that they cannot give credit without courses being on the transcripts. Ms. Morrison will respond to Mr. Doyon.
  - b. **Al Ismail licensure questions.** The Board reviewed Mr. Ismail's correspondence. The Board and counsel were unable to identify any means by which Mr. Ismail could be licensed in Vermont. The Board requested Mr. Gilman deal with any further correspondence from Mr. Ismail.
  - c. **New Applicant Guide and FAQ's.** Mr. Comart requested the Board review the updated new applicant guide and the frequently asked questions to be posted on the website.
6. **Licensing – Review the following applications for licensure**  
  
Mr. Shortle made a motion to approve the following applicants for licensure. Mr. Love seconded the motion. Motion passed.

Mobin Bhatti                                  Justin Cawley                                  Alexander Monter  
DeMarco, Sciacotta, Wilkens and Dunleavy LLC

The Board requested Ms. Morrison follow up with the following applications:

Lei Liu                                  Alvi Rogers

7. **Adjourn.** Mr. Borch made a motion to adjourn the meeting at 10:15 am. Mr. Coane seconded the motion. Motion passed.

**Next Meeting: June 23, 2015**