

**Vermont Secretary of State  
Office of Professional Regulation  
BOARD OF ACCOUNTANCY  
Location: 89 Main Street, 3<sup>rd</sup> Floor, Montpelier, VT 05602**

**Approved Minutes**

**July 29, 2014**

**Members present:** Joshua Partlow, Thomas Shortle, John Borch and Daniel Coane  
Steve Love joined the meeting at 9:35 am.

**Staff present:** Aprille Morrison and Colin Benjamin

- 1. 9:05 a.m. Called to order**
- 2. Approval of the Minutes of the June 24, 2014 meeting.** Mr. Coane made a motion to approve as presented. Mr. Borch seconded the motion. Motion passed.
- 3. Reports/Follow-up cases.** Case Managers Report by Aprille Morrison

There are 21 total cases. Two (2) are on appeal, nine (9) have been recommended by Investigative Teams for closure, two (2) are pending charges, three (3) are ready for Investigative Team meetings, four (4) are currently under investigation and one (1) is on hold.

Report of Concluded Investigation 2014-153. Mr. Love made a motion to accept the report as presented. Mr. Coane seconded the motion. Motion passed. Mr. Shortle did not participate in the vote as he was the Investigative Team member.

Report of Concluded Investigation 2014-74. Mr. Love made a motion to accept the report as presented. Mr. Coane seconded the motion. Motion passed. Mr. Shortle did not participate in the vote as he was the Investigative Team member.

Report of Concluded Investigation 2014-73. Mr. Love made a motion to accept the report as presented. Mr. Coane seconded the motion. Motion passed. Mr. Shortle did not participate in the vote as he was the Investigative Team member.

Report of Concluded Investigation 2014-72. Mr. Love made a motion to accept the report as presented. Mr. Coane seconded the motion. Motion passed. Mr. Shortle did not participate in the vote as he was the Investigative Team member.

Report of Concluded Investigation 2014-71. Mr. Shortle made a motion to accept the report as presented. Mr. Love seconded the motion. Motion passed. Mr. Partlow did not participate in the vote as he was the Investigative Team member.

Report of Concluded Investigation 2013-762. Mr. Shortle made a motion to accept the report with proposed modifications. Mr. Love seconded the motion. Motion passed. Mr. Borch did not participate in the vote as he was the Investigative Team member.

Report of Concluded Investigation 2013-760. Mr. Shortle made a motion to accept the report as presented. Mr. Love seconded the motion. Motion passed. Mr. Borch did not participate in the vote as he was the Investigative Team member.

Report of Concluded Investigation 2013-730 and 2013-731. Mr. Shortle made a motion to accept the report as presented. Mr. Love seconded the motion. Motion passed. Mr. Partlow did not participate in the vote as he was the Investigative Team member.

- 4. Correspondence/Discussion items**

