



# **Board of Accountancy**

## **Office of Professional Regulation, Vermont Secretary of State**

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### **UnApproved Minutes**

**Wednesday, April 18, 2018 at 9:00 a.m.**

Board Members Present: Thomas Shortle, CPA, Chair, Joshua Partlow, CPA, Vice-Chair; Steven Love, CPA; John Borch, CPA, Secretary, and Danny Coane, Public Member.

Administrative Personnel: Aprille Morrison, Licensing Administrator I

#### **1. Call to Order**

- a. Mr. Shortle called the meeting to order at 9:05 am.
- b. Carla Preston, Case Manager, introduced Maguire Curran to the Board as the new Prosecuting Attorney for OPR.

#### **2. Changes to the agenda.**

- a. The Board would like Ms. Morrison to follow-up on the 2017 CPE audit.

#### **3. Approval of minutes from April 18, 2018 meeting**

- a. Mr. Coane made a motion to approve the minutes from the January 18, 2018 meeting as presented. Mr. Partlow seconded the motion. Motion passed.

#### **4. Correspondence**

- a. Ms. Morrison received a request for examination extension from the CPAES coordinator. The Board tabled discussion on this item and requested Ms. Morrison reach out to the coordinator for additional information.

#### **5. Topics for Discussion**

- a. Administrative Rules Updates. Ms. Morrison informed the Board that providing there are no issues with ICAR, the filing schedule will allow the Board to close the comment period on June 14<sup>th</sup>. This would allow for the updated rules to be adopted in July.
- b. The Board discussed the NASBA Eastern Regional meeting that will be held in Orlando, FL June 5<sup>th</sup>-7<sup>th</sup>. Mr. Borch will check his schedule for availability and if he cannot attend Mr. Shortle will. The NASBA Annual conference will be held October 28<sup>th</sup>-31<sup>st</sup> in Scottsdale, AZ. The Board will review attendance at a later meeting date.

#### **6. File Review**

Lin Lu  
Renee Beauchemin  
Todd Kosel

Fang-Chuan Lee  
Daniel Elliott  
Leslie Oleynik

Timothy Smith  
Jie Gao  
Lihua Xin

Cote Trombley  
Novak Francella LLC

Stephanie Brassard  
Courtney Handy

Xue Liu

Mr. Borch made a motion to approve all applications listed above. Mr. Love seconded the motion. Motion passed.

Mr. Love made a motion to approve Todd Desjardins application pending receipt of proof of acceptable ethics completion. Mr. Borch seconded the motion. Motion passed.

## **7. Adjournment**

- a. Mr. Borch made a motion to adjourn the meeting at 11:14 am. Mr. Partlow seconded the motion. Motion passed.

Next Scheduled Meeting – Tuesday, May 22, 2018 at 9:00 am  
Please check the office [website](#) for updates