



Board of Accountancy

Office of Professional Regulation, Vermont Secretary of State

89 Main Street, 3rd Floor • Montpelier, VT 05620-3402

<https://sos.vermont.gov>

Approved Minutes

Tuesday, May 25, 2021 at 9:00 a.m.

Via Microsoft Teams

Board Members Present via Microsoft Teams: Robert Sinkewicz, CPA, Chair; Jeff Langmaid, CPA, Vice-Chair; Danny Coane, Public Member, Secretary; Kaj Samsom, CPA, and Rebecca James, CPA (attended from 9:29 am to 9:54 am)

Administrative Personnel via Microsoft Teams: Aprille Morrison, Licensing Administrator III, and Gabriel Gilman, General Counsel.

Guests: Michelle Lavoie, OPR Licensing Administrator

1. **Call to Order:** Mr. Sinkewicz called the meeting to order at 9:00 am.
2. **Approval of minutes from the April 27, 2021 meeting:**
Mr. Langmaid moved to approve the April 27, 2021 minutes with as presented. Mr. Coane seconded. Motion passed. Mr. Samsom abstained from voting as he was not in attendance at the April meeting.
3. **Discipline:** None
4. **Administrative Updates:** None
5. **File Review:**

Katelin Moyer

Abigail Sullivan

DBBMcKennon

Mr. Langmaid made a motion to approve the above applicants for Vermont licensure as well as table Mr. Roman Dagesh's application to request additional experience information. Mr. Samsom seconded the motion. Motion passed.

6. Other Business

- a. CPA Experience Memorandum and CPA Report of Supervised Experience form
 - Mr. Gilman discussed with members present the findings from Dylan Bruce's research on experience requirements for initial licensure for other states. The Board discussed additional options for Vermont applicants to meet the Rules requirements, outside of obtaining additional experience. Possibly a CPE requirement for the applicant to provide the Board audit assurance. Members will look into additional options prior to the next Board meeting and continue this discussion.
- b. Change of start time for Board meetings
 - The Board agreed to change the start time of their meetings to 9:30 am.

7. Public Comment: None

8. Adjournment

There being no additional business Mr. Samsom made a motion to adjourn the meeting at 10:05 am. Mr. Langmaid seconded the motion. Motion passed.

Next Scheduled Meeting – Tuesday, June 22, 2021
Please check the office [website](#) for updates