

**Vermont Secretary of State  
Office of Professional Regulation  
BOARD OF ACCOUNTANCY**  
**Location: Corner of State and Main in the City Center.**  
**89 Main Street, 3<sup>rd</sup> Floor, Montpelier, VT 05602**

**Agenda**

**April 21, 2014**

- 1. 9:00 a.m. Called to order**
- 2. Approval of the Minutes of the January 28, 2014 meeting.**
- 3. Reports/Follow-up cases**
  - a. Case Managers Report by Carla Preston
- 4. Correspondence/Discussion items**
  - a. Review and approval of new successful letters from NASBA
  - b. CPE audit review – Update from Peter will be postponed to next meeting.
  - c. New Rules Update – Colin – Rules have passed through LCAR & ICAR and will be effective June 1<sup>st</sup>.
  - d. Review of education for NASBA – NA Li
  - e. Review of education for NASBA – Xun Cai
  - f. Review of education for NASBA – Ashley Pilon
  - g. Email from Ally Waqar request for clarification
- 5. Hearings/Stipulations/Concluded Investigations –**
  - a. 10:00 a.m. – 2012-742 and 743 – Dorothea Kelly – Hearing
- 6. Licensing – Review the following applications for licensure**

Qishen Chen - examination	Min Hong – reinstatement
Zia Khan – examination	Caitlin Kelly – reinstatement
Amanda Partlow – examination	Mandy Long – reinstatement
Tuo Zhao – examination	Ryan Jackson – reinstatement
Kenisha Lewis – examination	Michelle Lawrence – reinstatement
Ashley Young – examination	Brian Stevens – reinstatement
Erik Andreas – examination	Mary Drury – reinstatement
Shelly Bondy – examination	Christine Babb – reinstatement
Sungchan Ahn – examination	Philip Woodburn – reinstatement
Stephanie Breault – examination	
Megan Roberto – examination	James Nash – endorsement
Matthew Dodson – examination	
Bryanne Nisbet – examination	Hibler & Woodburn Tax Consulting – Firm
Lisa Roy – examination	SaxBST LLP - Firm
Lori Marcy – examination	Clark, Schaefer, Hackett & Co – Firm
Aaron Ciullo - examination	
- 7. Other Board Business**
  - a. Signing of Certificates
  - b. Vermont Society Meeting – Thursday May 8, 2014 – Anyone attending?
- 8. FYI**
  - a. 2014 Board Member and Advisor Training, Wednesday, January 15, 2014
- 9. Adjourn**

**Next Meeting: May 27, 2014**