

**Vermont Secretary of State
Office of Professional Regulation
BOARD OF ACCOUNTANCY
MINUTES
October 26, 2010**

1. The meeting was called to order at 9:04 a.m.

Members present: Joshua Partlow, CPA, Acting Chairperson; Thomas Shortle, CPA; Cairn Cross, Public member and Pam Douglass, CPA, Consultant

Members absent: John Borch, CPA, Lee M. Spivey, CPA, Chairperson

OPR Staff present: Chris Winters, OPR Director; Patty Skinner Administrative Assistant; Peter Comart, Unit Administrator

2. The Chair called for approval of the Minutes of the September 28th meeting. A motion was made and seconded to approve the minutes with the following changes:

- 5. Applications – remove Bernstein & Pinchuk, LLP from approved applications
- 9. a. change to Reviewed CPE audit material
- b. Add CPA after Thomas Shortle

3. Hearings/Stipulations

4. Reports/Follow-up cases

- a. Case Managers Report by Carla Preston – We have 9 pending cases
- b. Christopher Winters, Director of OPR – Mr. Winters gave a report on the budget and indicated that increases would have to be considered in the fee schedule. The Board will consider where they would like to have the increased fees and report back to Mr. Winters at their November 23rd meeting.

5. Applications

A motion was made and seconded to approve the following applicants for licensure or reinstatement based on their completed applications. The motion passed unanimously.

Treglia Posner Associates – Firm
Ethan Abar – Examination
Dorothea M. Kelly CPA, LLC – Firm
Christian Stormer – Endorsement

John Daigneault – Endorsement
Ronald Storch – Endorsement
Dorothea M. Kelly – Endorsement
Bauknight Pietras & Stormer, P.A. – Firm

The Board reviewed the applications listed below, but was not able to approve them as submitted. Applicant(s) will be notified of the Board's findings.

Marcum LLP – Firm
Bernstein & Pinchuk, LLP

- 6. AICPA Correspondence** – The Board reviewed correspondence
- 7. NASBA Correspondence** – The Board reviewed correspondence
- 8. Correspondence** – The Board reviewed correspondence
- 9. Other Board Business**
 - a. The Board discussed the NASBA CPA Examination and the changes being made to the exam and scoring for the examination.
 - b. Communications Officer for NASBA – Mr. Spivey needs to be appointed
 - c. Discussed meeting dates through December
 - d. Mr. Leahy came in to notify the Board that he will be leaving on an extended medical leave.
 - e. The Board discussed the recent AICPA member vote to include voting membership opportunities to non CPA's.
- 10.** There being no further business, the meeting was adjourned at 11:11 a.m.